

## APPENDIX A ACCEPTANCE FORM

*This acceptance form and the Offer (as defined below) to which this acceptance form relates are not directed at shareholders whose participation in the Offer would require the issuance of an offer document, registration or other activities other than what is required under Danish law. The Offer is not made, directly or indirectly, to shareholders resident in any jurisdiction in which the submission of the Offer or acceptance thereof would contravene the law of such jurisdiction. Any person acquiring possession of this acceptance form or the offer document to which this acceptance form relates is expected and assumed to obtain on his or her own accord any necessary information on any applicable restrictions and to comply with such restrictions.*

### Acceptance of the sale or exchange of shares in Re-Match Holding A/S - Company registration no. (CVR) 35 46 55 29 ("Re-Match")

(To be submitted to the shareholder's account holding institution for endorsement and processing)

Acceptance must take place through the shareholder's account holding institution in due time to allow the account holding institution to process and communicate the acceptance to Carnegie Investment Bank, filial af Carnegie Investment Bank AB (publ), Sverige (the "**Settlement Agent**"), which must have received such acceptance no later than 2 May 2023 at 5:00 p.m. (CEST) or in case of an extended offer period on such later date and time as stated in the notice of extension of the offer period.

The undersigned represents that the shares sold or exchanged, as applicable, are free from any and all charges, liens, encumbrances and other third-party rights. The undersigned shall pay all brokerage fees and/or other costs arising from the sale or exchange of its shares in Re-Match charged by the shareholder's own account holding institution.

Subject to the terms set out in the offer made by the Offeror and set out in the offer document made public 28 March 2023 (the "**Offer**"), I/we the undersigned hereby accept the Offer.

I/we the undersigned elect to receive (SELECT AND FILL EITHER (A) or (B)):

#### (A) Cash Consideration (SET X)

Cash Consideration in the form of DKK 7 per Re-Match share:

in accordance with the terms and conditions of the offer document of the Offer for each Re-Match share of a nominal value of DKK 1 and place an order for sale of the following number of shares of DKK 1 nominal value in Re-Match (ISIN securities code DK0061553674) against Cash Consideration:

No. of shares held by me/us in Re-Match (must be all shares in Re-Match held by the undersigned):

Re-Match shares are sold against Cash Consideration from:

Account holding institution:	Registration No./VP Custody account No.:
Registration No./Cash account No.	

OR

#### (B) Share Consideration (SET X)

Share Consideration in the form of nominally DKK 1 newly issued share in the Offeror:

in accordance with the terms and conditions of the offer document of the Offer for each Re-Match share of a nominal value of DKK 1 and place an order for exchange of the following number of shares of DKK 1 nominal value in Re-Match (ISIN securities code DK0061553674) against Share Consideration:

No. of shares held by me/us in Re-Match (must be all shares in Re-Match held by the undersigned):

Re-Match shares are exchanged against Share Consideration from:

Account holding institution:	Registration No./ VP custody account No.:
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**Information about the tendering shareholder and signature:**

Name:	
Address:	
Postal code, city and country:	
Email:	
Registration No./Personal Identification No.:	
Telephone:	Date and signature:

**I/WE THE UNDERSIGNED EXPRESSLY AGREE AND ACKNOWLEDGE THAT BY ACCEPTING THE OFFER AND ELECTING TO RECEIVE SHARE CONSIDERATION, I/WE AUTOMATICALLY AGREE TO BECOME PARTY AS A "MINORITY SHAREHOLDER" TO THE MINORITY SHAREHOLDERS' AGREEMENT OF THE OFFEROR, WHICH IS APPENDED TO THE OFFER DOCUMENT AS APPENDIX B. I/WE UNDERTAKE TO PROVIDE A SIGNED COPY OF THE MINORITY SHAREHOLDERS' AGREEMENT UPON REQUEST BY THE OFFEROR.**

**NOTICE OF REGISTRATION IN THE SHAREHOLDERS REGISTER OF THE OFFEROR WILL BE PROVIDED BY THE OFFEROR AS SOON AS PRACTICALLY POSSIBLE FOLLOWING SETTLEMENT OF THE OFFER. THE SHARES OF THE OFFEROR WILL NOT BE ADMITTED TO TRADING ON ANY MARKET PLACE AND WILL NOT BE FREELY TRANSFERRABLE.**

**BY ACCEPTING THE OFFER AND ELECTING TO RECEIVE SHARE CONSIDERATION, I/WE EXPRESSLY AGREE AND ACKNOWLEDGE THAT THIS ACCEPTANCE SHALL BE DEEMED A SUBSCRIPTION OF THE NEW SHARES IN THE OFFEROR COMPRISED BY THE SHARE CONSIDERATION THAT I/WE AM/ARE ENTITLED TO RECEIVE.**

**The undersigned account holding institution agrees to transfer the above Re-Match shares to Carnegie, if the Offeror determines in its reasonable discretion that this acceptance form is in accordance with the Offer and that the conditions to the Offer (as set out in the offer document relating to the Offer) have been satisfied or (subject to applicable laws, rules and regulations) waived by the Offeror:**

Registration No.:	CD-identification:
Company stamp and signature:	

**Information to the account holding institution:**

Upon the endorsement of this acceptance form, the shareholder's account holding institution shall no later than by 2 May 2023 at 5:00 p.m. (CEST) (or in case of an extended offer period at such later date and time as stated in the notice of extension of the offer period) have submitted the acceptance of the Offer to

Carnegie Investment Bank, filial af Carnegie Investment Bank AB (publ), Sverige  
Overgaden neden Vandet 9B  
DK-1414 Copenhagen K  
Denmark