



## Registration of share capital increase of 5,057,188 new shares completed

2.3.2023 11:41:54 CET | Re-Match Holding A/S | Company Announcement

Company announcement 4/2023 - Herning, Denmark, 2 March 2023 – In connection with the directed issue that was completed on 1 March 2023, the Board of Directors of Re-Match Holding A/S (“Re-Match” or the “Company”) hereby announces that the Company has registered the capital increase of a nominal value of DKK 5,057,188 (5,057,188 shares of DKK 1 each) with the Danish Business Authority, representing approx. 17.6% of the registered share capital of the Company prior to the capital increase and approx. 15% of the share capital following the share capital increase.

The shares are allocated with 714,285 shares to Nordic Alpha Partners Fund I K/S (“**NAP**”) and 4,342,903 shares to Project Astro Bidco ApS (which is currently wholly owned by Euros Co-Invest (D) AB (“**Verdane**”). Following this share capital increase NAP holds approx. 29.5% of the registered share capital of the Company and Verdane (through Project Astro Bidco ApS) holds approx. 12.8% of the registered share capital of the Company.

The new shares are expected to be admitted to trading on Nasdaq First North Premier Growth Market under the permanent ISIN code DK0061553674 in the beginning of next week.

After registration of the share capital increase, the share capital of Re-Match amounts to nominally DKK 33,808,029 divided into 33,808,029 shares of nominally DKK 1 each. The total number of voting rights in Re-Match are 33,808,029.

Reference is made to company announcements no. 1/2023 and no. 2/2023.

An updated version of the Company’s articles of association can be found at <https://re-match.com/>.

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### Attachments

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