



## Completion of directed issue of 2,085,715 new shares in Re-Match Holding A/S

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Company announcement 7/2023 - Herning, Denmark, 23 March 2023 - Re-Match Holding A/S ("Re-Match" and the "Company"), a pioneer within sustainable recycling of artificial turf, announces that in connection with a directed issue of new shares to Project Astro Bidco A/S (which is currently wholly owned by Ortsa Holdco AB (formerly Euros Co-Invest (D) AB) ("Verdane")), the Company has today issued new shares of a nominal value of DKK 2,085,715 corresponding to 2,085,715 shares of DKK 1 each, representing approx. 6.2% of the registered share capital of the Company prior to the share capital increase and approx. 5.8% of the share capital following the share capital increase. Reference is made to company announcement no. 1/2023 published on 1 March 2023.

The directed issue and share capital increase is carried out pursuant to article 4.1 of the Company's articles of association against cash consideration by Verdane, through Project Astro Bidco A/S (approx. DKK 14.6 million) with a subscription price of DKK 7 per share. The shares are all allocated to Project Astro Bidco A/S.

The share capital increase is expected to be registered with the Danish Business Authority this week. After registration of the share capital increase, the registered share capital of the Company will amount to nominally DKK 35,893,744 divided into 35,893,744 shares of nominally DKK 1 each. The total number of voting rights in the Company will be 35,893,744.

The new shares are expected to be admitted to trading on Nasdaq First North Premier Growth Market under the permanent ISIN code DK0061553674 in the beginning of next week.

After registration of the share capital increase with the Danish Business Authority, an updated version of the Company's articles of association will be available on the Company's website.

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### Attachments

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