



Re-Match postpones its Initial Public Offering due to market uncertainty

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Re-Match postpones its Initial Public Offering due to market uncertainty

Herning, Denmark 29 September 2021 – Re-Match, a pioneer within sustainable recycling of artificial turf, has decided to postpone its Initial Public Offering and admission to trading on Nasdaq First North Premier Growth Market in Copenhagen. As a result of the current extraordinary high volatility and uncertainties in the financial markets it has been concluded that the current unfavourable market environment does not provide a supportive foundation for Re-Match to initiate its journey as a publicly traded company.

Consequently, the contemplated offering of new shares will not be completed, and the Company will not be listed and admitted to trading on Nasdaq First North Premier Growth Market. All submitted orders will be automatically cancelled and all associated arrangements to the Offering will lapse.

Laurits Mathias Bach Sørensen, Chairperson of the board of directors of Re-Match, said:

"Despite strong support from cornerstone investors, it is our belief that the current market uncertainty does not support the Company's and existing shareholders desire to achieve a successful IPO and orderly aftermarket. We are very pleased with the positive support we have received from institutional as well as retail investors during the past weeks, and would like to thank all investors for their interest in investing in Re-Match."

Re-Match published a prospectus on 16 September 2021, and the offering period was planned to close on 29 September 2021.

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ABG Sundal Collier Denmark, Filial af ABG Sundal Collier ASA, Norge (the "Sole Global Coordinator and Bookrunner") and its respective affiliates are acting exclusively for the Company and no one else in connection with the Offering and will not regard any other person as its respective clients in relation to the Offering and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

Forward looking statements

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and that can be identified by words such as "believe", "expect", "anticipate", "intends", "estimate", "will", "may", "continue", "should" and similar expressions, as well as other statements regarding future events or prospects. Specifically, this announcement includes information with respect to projections, estimates and targets that also constitute forward-looking statements. The forward-looking statements in this announcement are based upon various assumptions, many of which in turn are based upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations, projections, estimates and targets expressed or implied in this announcement by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.

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Attachments

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